



**National Audubon Society
Confidential Legacy Confirmation Form**

Welcome to the Grinnell Legacy Society - our way of recognizing friends like you who have provided for the future of birds and their habitat through an estate gift to Audubon. Membership in the Grinnell Legacy Society involves no dues or obligations. It simply allows us to thank you for your generosity and with your permission, to recognize you for the plans you have made as well as plan for the financial future to carry out our mission.

Name(s): _____

Birthdate(s): _____

Address: _____

Preferred method of contact:

Telephone: _____ Email: _____

How would you like to be listed in Audubon's Annual Report?

- Please list my name as: _____.
- My gift is in honor of in memory of _____.
- I prefer to remain anonymous.

Which benefits of Grinnell Legacy Society membership would you like to receive?

- Annual Report
- Audubon Engagement Calendar
- Invitations to events and trips

I have included in my estate plan a donation of approximately _____ (\$ or % of estate) for the benefit of:

- Programs in the state of _____
- A specific Audubon Center or program: _____
- Unrestricted to the National Audubon Society

Type of Gift

- Outright gift from my will or living trust (\$ or % _____)
- Retirement plan (\$ or % _____)
- Real estate and/or personal property (\$ or % _____)
- Life insurance policy (\$ or % _____)
- Other Asset(s): _____

Signature(s): _____

_____ Date

Please return this form to:

Office of Gift Planning, Audubon, 225 Varick Street, 7th Floor, New York, NY 10014.

Or via email to plannedgifts@audubon.org